

BEACON PHARMACEUTICALS LTD.
153-154, Tejgaon Industrial Area
Dhaka-1208

BALANCE SHEET AS AT 31ST MARCH 2012

ASSETS	31.03.12	30.06.11
Non-Current Assets		
Property, Plant & Equipment	2,597,194,981	2,669,042,769
Deferred IPO Expenses	20,121,329	23,672,153
Current Assets	1,549,920,008	1,404,708,549
Inventories	993,774,362	886,225,292
Accounts Receivables	130,676,961	110,776,095
Advance, Deposits & Pre-payments	396,726,603	386,143,186
Cash & Bank Balances	28,742,082	21,563,976
Investment	235,000,000	235,000,000
TOTAL ASSETS	Tk. 4,402,236,318	4,332,423,471
SHAREHOLDERS' EQUITY & LIABILITIES		
Shareholders' Equity	2,750,662,863	2,688,866,101
Issued Capital	2,310,000,000	2,200,000,000
Reserve and Surplus	358,706,719	371,999,515
Retained Earnings	81,956,144	116,866,586
Non-Current Liabilities	847,671,781	912,048,441
Long Term Borrowings - Net off Current Maturity	842,277,184	904,418,604
Liability for EWF and WPPF	5,394,597	7,629,837
Current Liabilities	803,901,674	731,508,929
Short Term Borrowings	507,608,544	455,980,666
Long Term Borrowings - Current Maturity	215,213,374	215,213,374
Share Application Money Refundable	4,803,702	5,292,942
Accounts Payables	19,879,471	19,224,188
Tax Payable	47,700,729	27,203,866
Accrued Expenses	8,695,854	8,593,893
TOTAL SHAREHOLDERS' EQUITY & LIABILITIES	Tk. 4,402,236,318	4,332,423,471
Net Asset Value (NAV)	11.91	12.22



Company Secretary



Managing Director

BEACON PHARMACEUTICALS LTD.


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Income Statement For the 3rd Quarter ended 31st March 2012

Particulars	Jul'11-Mar'12 9 months	Jul'10-Mar'11 9 months	Jan-Mar'12 3rd Qtr	Jan-Mar'11 3rd Qtr
Turnover	731,114,121	506,487,408	253,247,836	176,616,638
Less : Cost of Goods Sold	341,443,052	223,492,743	119,977,787	79,417,830
Gross Profit	389,671,069	282,994,665	133,270,049	97,198,808
Less : Administrative Expenses	27,661,933	18,778,371	9,918,116	7,027,101
Less : Selling, Marketing & Distribution Expenses	111,676,066	85,285,331	39,845,782	36,308,922
	139,337,999	104,063,702	49,763,898	43,336,023
Operating Income	250,333,070	178,930,963	83,506,151	53,862,785
Less : Financial Expenses	156,028,164	124,575,329	51,407,954	39,760,080
Net Profit after Financial Expenses	94,304,906	54,355,634	32,098,197	14,102,705
Income from other Sources	2,857,075	52,463,680	1,786,622	252,908
Net Profit before IPO Expenses	97,161,981	106,819,314	33,884,819	14,355,613
Deffered IPO Expenses	3,550,823	3,550,824	1,183,608	1,183,608
Net Profit before contribution to WPPF	93,611,158	103,268,490	32,701,211	13,172,005
Less : Contribution to WPPF	4,457,674	4,917,547	1,557,200	627,238
Net Profit before Taxation	89,153,484	98,350,943	31,144,011	12,544,767
Income Tax	27,356,722	10,665,778	9,397,520	2,986,899
Net Profit after Taxation	61,796,762	87,685,165	21,746,491	9,557,868
	Tk.			
Earning Per Share (EPS)	0.27	0.40	0.09	0.04
Nos. of Shares Issued	231,000,000	220,000,000	231,000,000	220,000,000


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Cash Flow Statement
For the 3rd Quarter ended 31st March 2012

Particulars	Jul'11-Mar'12 9 months	Jul'10-Mar'11 9 months
Cash Flows from Operating Activities :		
Collection against Sales	711,213,255	474,869,517
Payment to Creditors and Employees	(303,862,457)	(356,257,499)
Other Operating Expenses	(164,172,103)	(133,048,132)
Interest paid	(2,710,924)	(30,424,265)
Net Cash Generated from Operating Activities	240,467,771	(44,860,379)
Cash Flows from Investing Activities :		
Acquisition of Property, Plant & Equipment	(62,014,430)	(183,746,228)
Disposal of Property, Plant & Equipment	-	-
Investment in Shares	-	-
Interest and Other Received	2,857,075	52,463,680
Payment to others	(10,583,417)	(133,561,026)
Net Cash Generated from Investing Activities	(69,740,772)	(264,843,574)
Cash Flows from Financing Activities :		
Capital Received	-	300,000,000
IPO Expenses	-	(23,672,153)
Excess Share Application Money Refunded	(754,884)	7,790,951
Long Term Loan Received	-	-
Long Term Loan Refund	(162,794,009)	(52,417,066)
Short Term Loan Received	-	368,337,805
Short Term Loan Refund	-	(260,583,028)
Net Cash Generated from Financing Activities	(163,548,893)	339,456,509
Net Cash Increase / (Decrease)	7,178,106	29,752,556
Cash and Cash Equivalents - Opening	21,563,976	26,612,571
Cash and Cash Equivalents - Closing	28,742,082	56,365,127
Operating Cash Flow per share	1.04	(0.20)
Nos. of Shares Issued	231,000,000	220,000,000


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STATEMENT OF CHANGES IN EQUITY

For the 3rd Quarter ended 31st March 2012

Particulars	Share Capital	Revaluation Reserve	Tax holiday Reserve	Retained Earnings	Total Equity
At the beginning of the year	2,200,000,000	357,634,552	5,503,099	165,778,721	2,728,916,372
Prior year's adjustment	-	-	-	-	-
Net profit/(Loss) transferred from the Profit & Loss Account	-	-	-	21,746,491	21,746,491
Revaluation Reserve adjustment	-	(4,430,932)	-	4,430,932	-
Transferred to Tax holiday Reserve	-	-	-	-	-
Capital Issued during the period	110,000,000	-	-	(110,000,000)	-
At the end of the period	Tk. 2,310,000,000	353,203,620	5,503,099	81,956,144	2,750,662,863

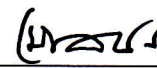
STATEMENT OF CHANGES IN EQUITY

For the 3rd Quarter ended 31st March 2011

Particulars	Share Capital	Revaluation Reserve	Tax holiday Reserve	Retained Earnings	Total Equity
At the beginning of the period	1,900,000,000	384,220,144	2,411,485	221,124	2,286,852,753
Net profit/(Loss) transferred from the Profit & Loss Account	-	-	-	87,685,165	87,685,165
Revaluation Reserve adjustment	-	(13,292,796)	-	13,292,796	-
Transferred to Tax holiday Reserve	-	-	5,091,614	(5,091,614)	-
Capital Issued during the period	300,000,000	-	-	-	300,000,000
At the end of the period	Tk. 2,200,000,000	370,927,348	7,503,099	96,107,471	2,674,537,918



Company Secretary



Managing Director